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**China Success Finance Group Holdings Limited**  
**(中國集成金融集團控股有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3623)**

**VOLUNTARY ANNOUNCEMENT**  
**INCREASE IN SHAREHOLDING BY A CONTROLLING**  
**SHAREHOLDER**

China Success Finance Group Holdings Limited (the “**Company**”) was informed by its controlling shareholder, Mr. Zhang Tiewei (“**Mr. Zhang**”), an executive director and the chairman of the board of directors of the Company, that on 26 June 2017 and 27 June 2017, Mr. Zhang acquired 276,000 shares of the Company (“**Shares**”) and 300,000 Shares, respectively, in the open market, for a total consideration of approximately HK\$919,020 (the “**Acquisitions**”).

Immediately after the Acquisitions, Mr. Zhang is deemed to be interested in an aggregate of 240,576,000 Shares, representing approximately 45.32% of the total issued share capital of the Company, which comprised (i) 576,000 Shares held as beneficial owner; (ii) 114,750,000 Shares held by Expert Depot Limited, a company controlled by Mr. Zhang; and (iii) 125,250,000 Shares held by parties acting in concert with Mr. Zhang.

By order of the Board  
**China Success Finance Group Holdings Limited**  
**Zhang Tiewei**  
*Chairman and Executive Director*

Hong Kong, 27 June 2017

*As at the date of this announcement, the Board comprises (i) six executive directors, namely, Mr. Zhang Tiewei, Ms. Fu Jie, Mr. Li Bin, Mr. Xu Kaiying, Mr. Pang Haoquan and Mr. Chen Hui, (ii) one non-executive director, namely, Mr. He Darong, and (iii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.*