

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer China  Date Submitted 06/11/	Success Finance Grou /2017	p Holdings Lir	mited	
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>03623</u> Desc	eription:	C SUCCE	SS FIN	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	800,000,000	0.01	8,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	800,000,000	0.01	8,000,000.00	
(2) Stock code : N/A Desc	cription :	N/A	Α	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2017

Stock code: N/A	Descrip	ption:	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mon	th				
3. Other Classes of Shares					
Stock code : N/A	Descrip	otion:	N/A	1	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	ng month				
Balance at close of preceding					
Balance at close of preceding Increase/(decrease)		-			

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	530,805,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	530,805,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 18/10/2013 Ordinary N/A N/A N/A 45,000 N/A 6,853,000 shares (*Note 1*) 2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary N/A N/A N/A N/A N/A N/A shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-	17/11	17/21	17/11
(dd/mm/yyyy)	( / /	′ )	-			
<u> </u>	-					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	<u>( / /</u>	<u>'</u> )	-			
	<u> </u>			- <u></u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / )	/				
4.	(		-			
( / / )	-			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )	-			
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-	
(if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed)	_ _ ·				-	
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			ence shares)	N/A	- -
			(0	Other class)	N/A	-

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
Sildies (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
<del>.</del>	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements is	n Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue A	t price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			Chaha	issuable (Note 1)	( / /	)		
2.	Open offer A	t price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing A	t price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	( / /	)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<b>T</b> .T / A
							1V/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,00 01 15540						
			Class of shares issuable ( <i>Note 1</i> )		_		
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2.5 33337)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 11111 ) ) ) ) )			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideratio At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

#### For Main Board and GEM listed issuers

			FOI IV		pard and GEM III		iers
	Type of Issue				No. of new shar of issuer issued during the mont pursuant therete	d sh th issu o n i pu ther	of new ares of er which any be ssued arsuant reto as at see of the month
		Class of shares issuable ( <i>Note 1</i> )		_			
9.	Capital reorganisati on	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		, JJJJ/		-	N/A	_	N/A
10.	Other Partial	Class of shares issuable (Note 1)	Ordinary	<u>Y</u>			
	exercise of Over-allotment At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	Option	EGM approval date: (dd/mm/yyyy)	( / /	) -	N/A		N/A
		Total E.	(Ordinary s	hares)	N/A		
		Total L.	(Preference s		N/A		
1			(Other		N/A	<u> </u>	
To	otal increase / (decrease) in ordinary shares de	uring the month (i.e. Tota	al of A to E):		(1)	N/A	
					(2)	N/A	
То	otal increase / (decrease) in preference shares	during the month (i.e. To	otal of A to E):			N/A	
To	otal increase / (decrease) in other classes of sh	hares during the month (i	.e. Total of A t	o E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Ms. Fu Jie
Title: Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.