

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Success Finance Group Holdings Limited
Date Submitted	05/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>03623</u> Descrip	otion :	tion : C SUCCESS FIN				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	800,000,000	0.01	8,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	800,000,000	0.01	8,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :	<u> </u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)	)				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : 8,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	530,805,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	530,805,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 18/10/2013						
Ordinary shares (Note 1)	N/A	N/A	2,000	350,000	N/A	6,501,000
2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3						
( / / ) shares (Note 1)						
(1010-1)		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		trom exercise c	ot	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	•				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares			1 <b>\</b> /A		N/A	
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / -	)				
( / / )	- 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	
				ence shares)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Issu	uer which are to	b be Listed)			
Class and description	Currency of A amount outstanding	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			1	NT/A	
				ary shares) nce shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
thereto	issued pursuant thereto as at close of the month
	issuer issued during the month pursuant

Type of Issue       month         I spec of Issue       At         Rights issue       At         price:       currency         Issue and allotment       ( / / )         date:       (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A         State       State         issuable (Note 1)       State         issuable (Note 1)       State         issuable (Note 1)       N/A         K       Bonus issue	Ot	her Movements	in Issuec	<u>l Share Capital</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price:       State currency       Issue and allotment date: $(dd'mm'yyy)$ $(///)$ Image: EGM approval date: $(///)$ N/A       N/A         Image: EGM approval date: $(///)$ $(///)$ $(///)$ N/A       N/A         Image: EGM approval date: $(///)$ $(///)$ $(///)$ $(///)$ $(///)$ Image: EGM approval date: $(////)$ $(///)$ $(///)$ $(///)$		Type of Issue			Class of shares			montin
1. Kights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue				( / / )		
$\frac{NA}{NA} = \frac{NA}{NA}$ $\frac{NA}{NA} = \frac{NA}{NA}$ $\frac{NA}{NA} = \frac{NA}{NA}$ $\frac{NA}{NA} = \frac{NA}{NA}$ $\frac{Class of shares}{date: (d/mn/yyy)} = \frac{(//)}{(d/mn/yyy)}$ $\frac{NA}{NA} = \frac{NA}{NA}$						( / / )		
2. Open offer       At price : State price : currency       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ N/A       N/A         3. Placing       At State price : currency       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ 3. Placing       At State price : currency       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment $(//)$ $(//)$					(dd/mm/yyyy)		N/A	N/A
2. Open offer       At price : Currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At State price : Currency       Class of shares issuable (Note 1)								
<ul> <li>2. Open order price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A</li> <li>3. Placing At State Issue and allotment ( / / ) date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) N/A</li> <li>4. Bonus issue Class of shares</li></ul>		0	At	State	. , ,	(//)		
Jack Provide date: $(dd/mm/yyyy)$ N/A       N/A         Issue and allotment       (/ / )	2.	Open offer						
$\frac{N/A}{N/A}$						( / / )		
3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       N/A       N/A         V/A       V/A       N/A       N/A         Value       Class of shares issuable (Note 1)       N/A       N/A         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Value       EGM approval date: ( / / )       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second constraints       Image: Second constraints       Image: Second constraints       Image: Second constraints         Image: Second con							<u>N/A</u>	<u>N/A</u>
3. Placing       At state price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       Issue and allotment date : (d/mm/yyyy)       ( / / )								
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Variable       Class of shares issuable (Note 1)       N/A         Issue and allotment (1/1)       Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date:       (1/1)       Issue (1/1)	3.	Placing			Issue and allotment	( / / )		
						(//)		
4. Bonus issue Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)		N/A	N/A
4. Bonus issue Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						( / / )		
(dd/mm/yyyy)	4.	Bonus issue				x ' ' )		
						( / / )	<b>N</b> T / A	<b>NT / A</b>
							<u>N/A</u>	N/A

	Type of Issue				1.01	<u></u>	Board and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	For Mai	Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month
	Class of sharesissuable ( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
		<u>N/A</u> <u>N/A</u>
10. Other Partial	Class of shares <u>Ordinary</u> issuable ( <i>Note 1</i> )	
exercise of At Over- price : allotment	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
Option	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shar	
	(Preference shar	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A

Submitted by: Ms. Fu Jie

Title: <u>Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.