

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China S  Date Submitted 06/02/2	Success Finance Grou 2018	p Holdings Lir	nited		
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>03623</u> Descri	iption :	C SUCCE	SS FIN		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	800,000,000	0.01	8,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	800,000,000	0.01	8,000,000.00		
(2) Stock code : N/A Descri	iption:	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2018

Stock code :	N/A	Descript	ion:	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding r	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	11				
5. Other Classes of S	nares				
Stock code :	N/A	Descript	ion:	N/A	1
		Descript	No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	530,805,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	530,805,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 18/10/2013 Ordinary N/A N/A N/A N/A N/A 6,501,000 shares (*Note 1*) 2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary N/A N/A N/A N/A N/A N/A shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			17/11	10/11	IVA	17/11
(dd/mm/yyyy)	( / /	)				
2.	-					
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / -	<u>′</u> )				
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	/				
(dd/mm/yyyy)  4.	(	)	•			
( / / )					-	_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-	
EGM approval date (if applicable) (dd/mm/yyyy)  3.	<u>    (  /  /    )                       </u>					
Stock code (if listed)		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ence shares)		- -
			(0	Other class)	N/A	-

# For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
Sildies (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
<del>.</del>	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

<u>Ju</u>	ner Movements  Type of Issue	III ISSUCC	i Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1771	
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				33337			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd. mm. jjjj)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NY/4	<b>N</b> Y/-
							<u>N/A</u>	N/A

## For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								1V/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								IV/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N//A	NT/A
1							N/A	N/A

### For Main Board and GEM listed issuers

N/A

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	Type of Issue						No. of new sha of issuer issu during the mo pursuant there	ed isset isset is	No. of new shares of suer which may be issued pursuant leereto as at lose of the month
				Class of shares issuable ( <i>Note 1</i> )		_			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4		
						-	N/A		N/A
10.	Other Partial			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ry</u>			
		At price : —	<u> </u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	Option			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
				Total E.	(Ordinary	shares)	N/A		
					(Preference		N/A		
					(Othe	r class)	N/A		
То	otal increase / (d	ecrease) in or	dinary shares duri	ng the month (i.e. Tota	al of A to E):		(1)	N/A	
							(2)	N/A	
To	otal increase / (de	ecrease) in pr	reference shares du	uring the month (i.e. To	otal of A to E	):		N/A	
To	otal increase / (de	ecrease) in ot	to E):		N/A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if	any)	:

On 1 February 2018, the Issuer issued convertible bonds under general mandate in an aggregate
principal amount of HK\$154,000,000. A total of 70,000,000 conversion shares may be issued pursuant
to the convertible bonds at the initial conversion price of HK\$2.20 per conversion share.
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Submitted by: Ms. Fu Jie
Title: Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited (Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.