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China Success Finance Group Holdings Limited

中國金融發展(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Success Finance Group Holdings Limited (the “**Company**” and together with its subsidiaries the “**Group**”).

INCREASE IN REGISTERED CAPITAL OF GUANGDONG SUCCESS FINANCE GUARANTEE COMPANY LIMITED (“SUCCESS GUARANTEE”)

The board of directors (the “**Board**”) of the Company is pleased to announce that Success Guarantee, the principal operating subsidiary of the Company, will increase its registered capital by RMB100,000,000 from RMB330,000,000 to RMB430,000,000 pursuant to a resolution of Success Guarantee resolved by its sole equity owner, Guangdong Success Asset Management Company Limited (“**Success Asset**”). Success Guarantee has initiated immediately the relevant capital increase and registration processes.

The purpose of this increase in registered capital in Success Guarantee is to strengthen its capital base to facilitate Success Guarantee’s active exploration of new business in the market with the use of new financial technologies in the favourable environment of increased financial compliance requirements. The Board believes that the increase in registered capital will allow Success Guarantee to undertake a larger scale of guarantee business.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and Executive Director

Hong Kong, 31 May 2018

As at the date of this announcement, the Board comprises (i) six executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying, Mr. Pang Haoquan and Mr. Hung Hoi Ming Raymond, (ii) one non-executive director, namely, Mr. He Darong, and (iii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.