

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Success Finance Group Holdings Limited
Date Submitted	03/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>03623</u> Descrip	otion :	tion : Ordinary shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	800,000,000	0.01	8,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	800,000,000	0.01	8,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	ption : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease))			-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/	A
		No. of othe classes of sha	(~~~~~	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : 8,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	530,805,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(3,228,000)	N/A	N/A	N/A
Balance at close of the month	527,577,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 18/10/2013						
$\frac{\text{Ordinary}}{(Note \ 1)}$	N/A	N/A	N/A	N/A	N/A	6,498,000
2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. 						
(Note 1)		Т	otal A. (Ordin	ary charac)	N/A	
		П		nce shares)	N/A N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	f	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	N/A	N/A	r	N/A	N/A	N/A	N/A
(/ /)	<u>IN/A</u>	\mathbf{N}/\mathbf{A}		N/A	IN/A	IN/A	<u>IN/A</u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	-						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
		T	otal B.	(Ond:	nary charac)	N/A	
		10			nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	- _

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description month month outstanding month 1. Issue of Convertible Bonds under General Mandate on 1 February 2018 154,000,000 0 154,000,000 0 HK\$ 70,000,000 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$2.20 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movement		Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 10540			Class of shares		_		
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			-	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/inin/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	~~/.	
							<u>N/A</u>	N/A

			For Main B	oard and GEM liste	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	ordinary shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(18/07/2018) (20/07/2018)		
		EGM approval date: (dd/mm/yyyy)	(18/05/2018)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideratio At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	NT / A	N T / A
				N/A	N/A

	For Main Bo	oard and GEM listed	d issuers
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. ((3,228,000) N/A N/A	-
	 issuable (Note 1) issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares Ordinary issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) Guate : (dd/mm/yyyy)	Class of shares issuable (Note 1)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,228,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any): Cancellation of number of 2,542,000 ordinary shares by company on 1 August 2018

Submitted by: Mr. Li Bin

Title: <u>Chief Executive Officer and Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.