

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Success Finance Group Holdings Limited
Date Submitted	05/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>03623</u> Descrip	tion : Ordinary shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	800,000,000	0.01	8,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	800,000,000	0.01	8,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	ption :	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 8,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	525,035,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	525,035,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -	ne M te Movement during the		<u>,</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 18/10/2013						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	6,498,000
2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3.						
(Note 1)		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
Total funds raised dur	ing the month	n from exercise o		Other class)	N/A	
options (State currence				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of a nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	•				
			NT/A	NT/A	NT/A	NT/A
(/ /)	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mii/yyyy)		 Total	B. (Ordin	nary shares)	N/A	
		1014	(Prefere	ence shares)	N/A	- _
			(Other class)	N/A	-

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description month outstanding month month 1. Issue of Convertible Bonds under General Mandate on 1 February 2018 154,000,000 0 154,000,000 0 HK\$ 70,000,000 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$2.20 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	•	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oti	her Movements	in Issuec	<u>l Share Capital</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares			monu
				issuable (Note 1)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At	State	Issue and allotment	(//)		
2.	Open oner	price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(' ')	N/A	N/A
						11/11	
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		FOT Main I	Board and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip At State dividend price : currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /)	N/A	N/A
8.	Consideration At State issue price : currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month
	Class of sharesissuable (<i>Note 1</i>)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	<u>N/A</u> <u>N/A</u>
10. Other Partial	Class of shares <u>Ordinary</u> issuable (<i>Note 1</i>)
exercise of At Over- price : - allotment	_ Issue and allotment (/ /) date : (dd/mm/yyyy)
Option	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A
	(Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if any): The 400,000 ordinary shares repurchased by company on 25 October 2018 have not been cancelled yet.

Submitted by: Mr. Li Bin

Title:Chief Executive Officer and Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*