

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Success Finance Group Holdings Limited
Date Submitted	05/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>03623</u> Descrip	ption :	tion : Ordinary shares			
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)		
Balance at close of preceding month	800,000,000	0.01	8,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	800,000,000	0.01	8,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description	Description :		<u> </u>
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease))			-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N/	A
		No. of othe classes of sha	(~~~~~	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : 8,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	525,035,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	(400,000)	N/A	N/A	N/A	
Balance at close of the month	524,635,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement during the r			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 18/10/2013						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	6,498,000
2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3.						
(Note 1)		To	otal A. (Ordin	•	N/A	
				nce shares) Other class)	N/A N/A	
Total funds raised dur options (State currenc		n from exercise o		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
				T / A			
(/ /)	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		Тс	otal B.		nary shares)	N/A	
					ence shares)	N/A	
				(Other class)	N/A	

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description month month outstanding month 1. Issue of Convertible Bonds under General Mandate on 1 February 2018 154,000,000 0 154,000,000 0 HK\$ 70,000,000 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$2.20 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
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2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of issue       Induit         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         I. Rights issue       At price : currency       Issue and alforment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ N/A       N/A         2. Open offer       At price : currency       Issue and alforment date : $(d/mm/yyyy)$ Image: Class of shares issuable (Note 1)         2. Open offer       At price : currency       Issue and alforment date : $(d/mm/yyyy)$ Image: Class of shares issuable (Note 1)         2. Open offer       At grade       State currency       Issue and alforment date : $(d/mm/yyyy)$ N/A         3. Placing       At grade       State issue and alforment date : $(d/mm/yyyy)$ Image: Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At grade       State issue and alforment date : $(d/mm/yyyy)$ Image: N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Image: N/A       N/A       N/A         4. Bonus issue       Issue and alforment date : $(d/mm/yyyy)$ Image: Class of shares issuable (Note 1)       Image: N/A       N/A         4. Bonus issue       Issue and alforment date : $(d/mm/yyyy)$ Image: N/A       N/A       N/A         4. Bonus issue       Issue and alforment date : $(d/m$	Otl	her Movements	in Issuec	<u>l Share Capital</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price:       State currency       Issue and allotment (///) $(///)$ Issue and allotment (///)       Issue and allotment (///) $(///)$ N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and all		Type of Issue			Class of shares			montii
1. Rights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At       State         price :       currency       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       N/A       N/A         2. Open offer       At       State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At       State       Issue and allotment       ( / / )       M/A       N/A         3. Placing       At       State       Issue and allotment       ( / / )       M/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment       ( / / )       M/A       N/A         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )       Issue and allotment       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )       Issue and allotment         (d/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment       Issue and allotment       ( / / ) </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} \xrightarrow{N/A} N/A$ $\frac{N/A}{N/A}$	1.	Rights issue				( / / )		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{D(1 - 1)}$						( / / )		
2. Open offer       At state price : currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ EGM approval date: $(// / )$ N/A       N/A         3. Placing       At state price : currency       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At state price : currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note I)       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 4. Bonus issue       Class of shares issuable (Note I)       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 4. Bonus issue       Class of shares issuable (Note I)       Issue and allotment date : (dd/mm/yyyy) $(// / )$ 4. Bonus issue       Mapproval date: (// / )       Issue and allotment date : (// / ) $(// / )$							N/A	N/A
2. Open offer       At price : currency       Issue and allotment date : (d/mm/yyyy)       (/ / )         Begin approval date:       ( / / )       N/A       N/A         3. Placing       At State price : currency       Class of shares issuable (Note 1)								
At       State         3. Placing       At         State       Class         Issue and allotment       ( / / )	2.	Open offer			Issue and allotment	(//)		
idd/mm/yyyy)       N/A       N/A         N/A       Issue and allotment       (///)         Issue and allotm		-	price :	currency		( / / )		
3. Placing       At State price : Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: (/ / )       N/A       N/A         VA       N/A       N/A         Issue and allotment (/ / )       EGM approval date: (/ / )       N/A         Issue and allotment (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )							N/A	N/A
3. Placing       At State price : Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: (/ / )       N/A       N/A         VA       N/A       N/A         Issue and allotment (/ / )       EGM approval date: (/ / )       N/A         Issue and allotment (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )								
3. Placing       price : currency       Index i								
(dd/mm/yyyy)     N/A     N/A       N/A     N/A     N/A       Class of shares issuable (Note 1)	3.	Placing				( / / )		
						( / / )		
4. Bonus issue EGM approval date: (//) (//)							<u>N/A</u>	N/A
4. Bonus issue								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / / )		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / / )		
							N/A	N/A

					For Main E	Board and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /   ) ( / /  )	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )	Ordinary shares		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(07/11/2018)		
				EGM approval date: (dd/mm/yyyy)	(18/ 05/2018)	(400,000)	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
							1 1/ / 1

				For Main Bo	oard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		/.
					N/A	N/A
10.	Other Partial		Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>		
	exercise of Over- allotment	At price :	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares)	(400,000) N/A	
				(Other class)	N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(400,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Mr. Li Bin

Title:Chief Executive Officer and Executive Director<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.