

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/05/2019		
To: Hong Kong Exchanges and C	Clearing Lin	nited		
Name of Issuer	China Suc	cess Finance Group	Holdings Limited	1
Date Submitted	06/06/201	9		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>03623</u>	Descripti	on :	Ordinary share	s
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	800,000,000	0.01	8,000,000.00
Increase/(decrease)	-	Nil	_	Nil
Balance at close of the month	-	800,000,000	0.01	8,000,000.00
(2) Stock code : N/A	Descripti	on:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	-		_	
Balance at close of the month	-			

S				
N/A	Description	:	N/A	
	N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
preceding mo	nth			
			-	
the month				
Shares				
N/A	Description	:	N/A	
	No	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
preceding mo	nth			
			_	
the month				
	N/A preceding mo the month Shares N/A preceding mo	N/A Description No preceding month the month Shares N/A Description No preceding month	N/A Description: No. of preference shares preceding month Shares N/A Description: No. of other classes of shares preceding month	N/A Description: N/A No. of preference Shares (State currency) preceding month Shares N/A Description: N/A No. of other classes Par value (State currency) preceding month

Total authorised share capital at the end of the month (HK\$):

8,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	524,635,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	524,635,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
share option						
scheme						
adopted on						
(18/10/2013)						
Ordinary	N/A	N/A	N/A	N/A	N/A	6,498,000
shares	N/A	IN/A	IN/A	IN/A	IN/A	0,498,000
(Note 1)						
2. Post-IPO						
share option						
scheme						
adopted on						
(18/10/2013)						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.						
3.						
shares						
(Note 1)						
, ,			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State current				N/A		

Warrants to Issue Shares of the Issue Shares o		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		,				
-						
(/ /)	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		То	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertib	ole into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of Convertible						
Bonds under General						
Mandate on 1 February						
2018	HK\$	84,000,000	0	84,000,000	0	77,064,200
Stock code (if listed)	N/A					
Class of shares	_					
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$1.09 per share					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(// /)		Total C. (Ordi	inary charac)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	-
			`	· / 		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	+	
1	-	
shares (Note 1)		
2. <u>N/A</u>	_	
	1	
shares (Note 1)	1	
3. N/A		
31 _ 10/11	1	
-	+	
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				C1				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
			Stata	(Note 1)	(/ /)		
2.	Open offer	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
			State	(Note 1)	(/ /)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
					(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable		_		
5.	Scrip dividend	At price :	State	(Note 1) Issue and allotment	(/ /)		
			currency -	 date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	/.	
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

-	Гуре of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				-	
	Other (Partial exercise At price: State of Over-allotment Currency	Class of shares issuable (Note 1) Issue and allotment	Ordinary (/ /)		
	Option)	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share eference share (Other clas	s) N/A	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E): (1) <u>N/A</u>	
T.		d (T. 1 64)	·	2) N/A N/A	
	tal increase / (decrease) in preference shares during tal increase / (decrease) in other classes of shares du	ŕ	N/A		
	nese figures should be the same as the relevant figure	•	· ·	Share Capital	!"). <i>)</i>

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with

	the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: Mr. Li Bin
Title:	<u>Chief Executive Officer and Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.