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China Success Finance Group Holdings Limited

中國金融發展(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Success Finance Group Holdings Limited (the “**Company**”) dated 27 September 2019, 22 October 2019 and 28 October 2019 (the “**Announcements**”) regarding the major transaction in relation to, among other things, the provision of Guarantee. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Company has sought a waiver from the Stock Exchange pursuant to Rule 14.41(a) of the Listing Rules to despatch the Circular on or before 22 October 2019, in order to prepare and finalize the necessary information for inclusion in the Circular.

As additional time is required for finalizing the content of the Circular, the Company has obtained the approval from the Stock Exchange that the date of despatch of the Circular will be postponed to a date falling on or before 20 December 2019.

By order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 29 November 2019

As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan, (ii) one non-executive director, namely, Mr. He Darong, and (iii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.