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China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Success Finance Group Holdings Limited (the “**Company**” and together with its subsidiaries the “**Group**”).

Reference is made to the prospectus of the Company dated 31 October 2013 (the “**Prospectus**”) relating to the listing of the Company’s shares on the Main Board of The Stock Exchange of Hong Kong Limited by way of public offer and international placing (the “**Global Offering**”).

INCREASE IN REGISTERED CAPITAL OF FOSHAN SUCCESS ASSET MANAGEMENT COMPANY LIMITED

The board of directors (the “**Board**”) of the Company is pleased to announce that Foshan Success Asset Management Company Limited (“**Success Asset**”), a subsidiary of the Company, will increase its registered capital by RMB100,000,000 from RMB125,270,000 to RMB225,270,000. The increase in registered capital of Success Asset will be contributed by its shareholders on a pro-rata basis according to their respective shareholdings in Success Asset. As such, China Success Finance Holdings Limited, a wholly owned subsidiary of the Company (“**Success Finance**”) and Foshan Shunde Zhongcheng Joint Investments Management Company Limited which holds 99% and 1% of the shareholdings in Success Asset, will contribute RMB99,000,000 and RMB1,000,000, respectively.

As set out in the section headed “Future plans and use of proceeds from the global offering — Use of proceeds” of the Prospectus, the Company intends to use 60% of the net proceeds from the Global Offering to expand the Group’s financial capability by increasing the net asset value, registered capital and/or paid-up capital. The

Company intends to use part of this 60% of the net proceeds from the Global Offering for Success Finance to fund the RMB99,000,000 required for the increase in registered capital in Success Asset. Success Asset is now undergoing the relevant procedures to reflect the increase in its registered capital.

The Board believes that by increasing the registered capital of Success Asset, the Group will strengthen its financial capability which is in line with the business objectives and strategies as set out in the section headed “Business — Business objectives and strategies — Financial capability and scale of operation” of the Prospectus.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and Executive Director

Hong Kong, 29 May 2014

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Zhang Tiewei and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.