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China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

PROFIT WARNING

SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by the Board of the Company pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the profit warning announcement of the Company dated 7 August 2014 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires. In addition to the information contained in the Announcement, in order for the shareholders and potential investors to assess our financial performance, the Board would like to announce the following additional information.

The Board wishes to inform that while the total revenue of the Group has remained stable, based on a preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2014, the total comprehensive income and net profit for the six months ended 30 June 2014 are expected to record a decrease of approximately RMB0.6 million and RMB3.9 million, respectively, as compared to that for the corresponding period in 2013. The decrease in net profit is mainly attributed by i) the increase in the operating expenses as a result of the share based payment made for the share options granted amounted to approximately RMB5.2 million and the foreign exchange loss as a result of the drop in the exchange rate of the Renminbi amounted to approximately RMB3.8 million and the increase in

the staff costs and professional parties fees after listing amounted to approximately RMB1.9 million and RMB1.1 million, respectively; and ii) the decrease in the share of profits of an associate as a result of the increased provisions made by the associate as prudent measures to safeguard its risk exposure amounted to approximately RMB0.4 million. However, for this reporting period it has taken out the effect of a one-off listing expenses amounted to approximately RMB9.6 million incurred in the corresponding period in 2013.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2014. The information contained in this announcement is only a preliminary assessment and estimation by the Board and is not based on any figures or information which have been audited or reviewed by the auditor or the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and Executive Director

Hong Kong, 15 August 2014

As at the date of this announcement, the Board comprises (i) two executive Directors, namely, Mr. Zhang Tiewei and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.