

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Success Finance Group Holdings Limited**  
**(中國集成金融集團控股有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3623)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of China Success Finance Group Holdings Limited (the “**Company**”) dated 3 June 2015 (the “**Announcement**”), relating to the Placing of the Placing Shares under the General Mandate. Capitalized items used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Board would like to clarify that the Placing Shares will be placed to not less than six Placees, who are institutional, professional and/or private investors and whose ultimate beneficial owners are independent and not connected with any directors, chief executive or substantial shareholder (if any) of the Company or its subsidiaries and their respective associates. It is expected that none of the Placees will become a substantial shareholder of the Company as a result of the Placing.

Save as disclosed above, all other information in the Announcement remain unchanged.

By order of the Board

**China Success Finance Group Holdings Limited**

**Zhang Tiewei**

*Chairman and Executive Director*

Hong Kong, 3 June 2015

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Tiewei, Mr. Chen Hui and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.*

*\* For identification purpose only*