

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Success Finance Group Holdings Limited |
|----------------|--|
| Date Submitted | 11/06/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|---------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>03623</u> Descrip | otion : | ion : C SUCCESS FIN | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 800,000,000 | 0.01 | 8,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 800,000,000 | 0.01 | 8,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|-------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) |) | | _ | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | A |
|-----------------------|-----------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (HK\$): 8,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 414,044,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 414,044,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | <u>_</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|------------|-----------------|-----------|---|--|-----|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO share option scheme adopted on 18/10/2013 | | | | | | |
| Ordinary shares (Note 1) | 10,000,000 | N/A | N/A | N/A | N/A | N/A |
| 2. Post-IPO share option scheme adopted on 18/10/2013 | | | | | | |
| Ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| <u>3.</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (Note 1) | | To | | ary shares) nce shares) Dther class) | N/A N/A N/A | |
| Total funds raised du options (State curren | | from exercise o | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|---|------------|---|--|--|
| <u>1. N/A</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy)2. | (/ / |) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | , | - | | | |
| | | Tota | (Prefere | nary shares) | N/A N/A | - |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the Iss | suer which are to | be Listed) | | | |
|---|--------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>∠.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | ary shares) | N/A | _ |
| | | | | nce shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. N/A | | |
| | | |
| | - | |
| | 4 | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|-----------------------------|--|-------|---|--|---|
| ╞ | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 11/11 |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State currency – | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| | | | For Main Board and GEM listed | | | | |
|----|--|---|-------------------------------|---|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | | | | |
| | Sorie dividend At price. State | Class of shares issuable (<i>Note 1</i>) | (/ / |) | | | |
| 5. | Scrip dividend At price : State currency – | Issue and allotment date : (dd/mm/yyyy) | (, , | , | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |
| | | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue At price : State currency – | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |
| | | | | | 1 1/ / 1 | 11/21 | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|------------|--|-------------------------|----------|--|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| 10. | Other | | Class of shares issuable (<i>Note 1</i>) | Ordinar | <u>y</u> | | |
| | Partial exercise of Over-allotment Option | At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary s | | | |
| | | | | (Preference s (Other | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

N/A

Submitted by: Mr. CHEN Hui

Title: <u>Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*