

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
_	access Finance Grou 115	p Holdings Lin	nited	
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 03623	_Descrip	otion:	C SUCCE	SS FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	800,000,000	0.01	8,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		800,000,000	0.01	8,000,000.00
(2) Stock code : N/A	_Descrip	otion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

30/06/2015

2. Preference Shares				
Stock code : N	N/A Descri	ption:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code: N	N/A Descri	ption:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HK\$)): 8,0	000,000.00
II. Movements in Issued	Share Capital			
	No. of or (1)	rdinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	414,044,000	N/A	N/A	N/A
Increase/ (decrease) during the month	60,742,000	N/A	N/A	N/A
Balance at close of the month	474,786,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 18/10/2013	Graned	Excreised	Cuncencu	Lapsed		
Exercise Price: HK\$1.90						
Ordinary shares	10,000,000	742,000	N/A	N/A	742,000	9,258,000
(Note 1) 2. Post-IPO share option scheme adopted on 18/10/2013						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.						
(Note 1)					742,000	
		10	tal A. (Ordin (Prefere	ary shares) nce shares)	742,000 N/A	
			*	Other class)	N/A	
Total funds raised du options (State currer		from exercise of		1,409,800		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares	 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
				nary shares) ence shares) Other class)		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) At price : State (/ /) Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares **Ordinary shares** issuable (Note 1) At price : State 2.68HKD Issue and allotment 3. Placing currency (23/06/2015)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 60,000,000 N/AClass of shares issuable (Note 1) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip At price : State Issue and allotment (/ /)		Type of issue						
Class of shares repurchase of shares Cancellation date : (dd/mm/yyyy)								
Class of shares repurchased (Note 1)	5.				(/ /))		
Class of shares repurchased (Note 1)				EGM approval date:	(/ /))	N/A	N/A
Cancellation date : (/ /)							11/11	11/11
Shares								
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /))		
Class of shares redeemed (Note I)					(/ /))	NT/A	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration At price: State issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
Class of shares								
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration At price	State currency		(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /)			
							N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (<i>Note 1</i>)	·			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							-
10.	Other Partial		Class of shares issuable (<i>Note 1</i>)	<u>Ordina</u>	ar <u>y</u>		
	exercise of Over- allotment	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Preference		N/A N/A N/A	- - -
То	otal increase / (c	lecrease) in ordinary sh	ares during the month (i.e. Total of A	to E):	(1) (2)	60,742 N/A	
To	otal increase / (c	lecrease) in preference	shares during the month (i.e. Total of	A to E):	(2)	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Mr. CHEN Hui
Title: Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.