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## **China Success Finance Group Holdings Limited**

**(中國集成金融集團控股有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3623)**

### **VOLUNTARY ANNOUNCEMENT SHARE REPURCHASE**

This announcement is a voluntary announcement made by China Success Finance Group Holdings Limited (“The Company”)

The board of directors (the “Board”) of the Company wishes to announce that on 25 August 2015, the Company repurchased, on The Stock Exchange of Hong Kong Limited, 200,000 ordinary shares of the Company (the “Share Repurchase”) with the highest price being HK\$3.00 per share. The aggregate consideration for the Share Repurchase is approximately HK\$599,480, which is funded from internal resources of the Company. Up to the date of this announcement, the Company has repurchased a total of 200,000 of its own shares pursuant to the repurchase mandate granted to the Board at the annual general meeting of the Company held on 19 May 2015 (the “Repurchase Mandate”), representing approximately 0.0421% of the issued share capital of the Company immediately prior to the Share Repurchase.

The Company may or may not repurchase additional shares under the Repurchase Mandate, subject to market conditions and such decision will be at the Board’s absolute discretion. The Company may repurchase its shares at any price as determined by the Board, subject to the applicable rules under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. There is no assurance of the timing, quantity or price of any share repurchase or whether the

Company will make any further repurchase at all. Shareholders and investors should therefore exercise caution when dealing in the shares of the Company.

By order of the Board  
**China Success Finance Group Holdings Limited**  
**Zhang Tiewei**  
*Chairman and Executive Director*

Hong Kong, 25 August 2015

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Zhang Tiewei, Mr. Chen Hui and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.*