

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

DISCLOSEABLE TRANSACTION — EXTENSION OF LONG STOP DATE

Reference is made to the announcement (the “**Announcement**”) of China Success Finance Group Holdings Limited (the “**Company**”) dated 28 December 2015, in relation to the Proposed Joint Venture. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the formation of the Proposed Joint Venture is conditional upon the fulfillment of the Conditions on or before 29 February 2016 (the “**Long Stop Date**”).

As additional time is required for the Parties to fulfil the Conditions, the Parties have entered into a supplemental agreement on 29 February 2016 for the purposes of extending the Long Stop Date to 31 May 2016. Save and except for the aforesaid extension of the Long Stop Date, all other terms of the MOU remain unchanged.

By order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 29 February 2016

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Tiewei, Mr. Chen Hui and Mr. Li Bin (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.