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China Success Finance Group Holdings Limited
(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3623)

**CLARIFICATION ANNOUNCEMENT — ANNOUNCEMENT OF
ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the announcement of China Success Finance Group Holdings Limited (the “**Company**”) dated 29 March 2016 (the “**Announcement**”), relating to the annual results for the year ended 31 December 2015. Capitalized items used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Board would like to clarify that the Announcement was based on the Company’s financial statements for the financial year ended 31 December 2015 which had been agreed with the auditors of the Company pursuant to Rule 13.49(2) of the Listing Rules.

The Board would like to further clarify that the register of members of the Company will be closed from 25 May 2016 to 27 May 2016 (both days inclusive), during which period no transfer of shares will be registered, for ascertaining shareholder’s entitlement to receive the proposed final dividend. In order to be eligible to receive the proposed final dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712- 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 24 May 2016.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and Executive Director

Hong Kong, 30 March 2016

As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Zhang Tiewei, Mr. Chan Hui and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.