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China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of China Success Finance Group Holdings Limited (the “**Company**”) dated 27 January 2016 in relation to, among other things, the Acquisition of Dragon Harvest International Limited from connected persons involving the issue of the Consideration Shares and the Convertible Bonds, the announcement (the “**Delay Announcement**”) of the Company dated 22 February 2016 in relation to the delay in despatch of the Circular (as defined below), the announcement (the “**Further Delay Announcement I**”) of the Company dated 7 March 2016 in relation to the further delay in despatch of the Circular (as defined below), the announcement (the “**Further Delay Announcement II**”) of the Company dated 21 March 2016 in relation to the further delay in despatch of the Circular (as defined below) and the announcement (the “**Further Delay Announcement III**”) of the Company dated 11 April 2016 in relation to the further delay in despatch of the Circular (as defined below). Capitalised terms used herein shall have the same meanings as defined in the Announcement, the Delay Announcement, the Further Delay Announcement I, the Further Delay Announcement II and the Further Delay Announcement III unless the context requires otherwise.

As disclosed in the Further Delay Announcement III, the circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iii) a letter of advice from the independent financial adviser appointed by the Company to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (iv) the valuation report of the Target Group; and (v) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 9 May 2016.

As additional time is required for finalising certain additional information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 6 June 2016.

Shareholders and potential investors should note that the Acquisition, which is subject to a number of Conditions, may or may not be completed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
China Success Finance Group Holdings Limited
Chen Hui
Chief Executive Officer and Executive Director

Hong Kong, 9 May 2016

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Tiewei, Mr. Chen Hui and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.