

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	China Su 05/09/20	ccess Finance Grou	p Holdings Lin	nited
I. Movements in Authorised S	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>03623</u>	Descript	tion:	C SUCCE	SS FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	800,000,000	0.01	8,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month		800,000,000	0.01	8,000,000.00
(2) Stock code : N/A	Descript	tion:	N/A	Λ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

31/08/2016

2. Preference Shares			
Stock code : N/A Descri	iption:	N/A	<u>.</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month $(HK\$)$:		8,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	474,948,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	24,000	N/A	N/A	N/A	
Balance at close of the month	474,972,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 18/10/2013 Ordinary N/A 24,000 N/A N/A 24,000 8,872,000 shares (Note 1) 2. Post-IPO share option scheme adopted on 18/10/2013 Ordinary N/A N/A N/A N/A N/A N/A shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) 24,000 (Preference shares) N/A(Other class) N/ATotal funds raised during the month from exercise of options (State currency) HK\$ 45,600

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
(/ /)	1	
shares (Note 1)		
2. N/A		
	1	
	-	
	4	
shares (Note 1)		
3. N/A		
	1	
-	1	
	†	
shares (Note 1)	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	-
(Omer Grass)	1 1/ 1 1	-

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) At price : State currency — (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares issuable (Note 1) At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend							
Class of shares repurchase of shares Cancellation date : (dd/mm/yyyy)							
Class of shares repurchased (Note 1)	5.	Scrip dividend		(/ /)		
Cancellation date :				(/ /)	N/A	N/A
Cancellation date :							
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (/ / /) (dd/mm/yyyy) ISSue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price: State currency State currency State currency State (dd/mm/yyyy) State currency State currency EGM approval date: (dd/mm/yyyy) State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
redeemed (Note 1) 7. Redemption of shares						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	7.			(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
				(/ /)		
1			(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	N T/A
ĺ					-	N/A	N/A
10.	Other	_	Class of shares issuable (<i>Note 1</i>)	Ordinary	<u>y</u>	_	
	Partial exercise of Over-allotment Option	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Option	•		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	N/A N/A N/A	
To	otal increase / (decrea	use) in ordinary shares d	luring the month (i.e. Tota	l of A to E):			N/A N/A
To	otal increase / (decrea	ase) in preference shares	s during the month (i.e. To	otal of A to E):			N/A
То	otal increase / (decrea	ase) in other classes of s	hares during the month (i.	e. Total of A	to E):	N	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Mr. CHEN Hui
Title: Chief Executive Officer and Executive Director, China Success Finance Group Holdings Limited (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.