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China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

DISCLOSEABLE TRANSACTION — FURTHER EXTENSION OF LONG STOP DATE

Reference is made to the announcements (the “**Announcements**”) of China Success Finance Group Holdings Limited (the “**Company**”) dated 28 December 2015, 29 February 2016 and 31 May 2016, respectively, in relation to the Proposed Joint Venture. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the formation of the Proposed Joint Venture is conditional upon the fulfillment of the Conditions on or before 30 September 2016 (the “**Long Stop Date**”).

As additional time is required for the Parties to fulfil the Conditions, the Parties have entered into a supplemental agreement on 30 September 2016 for the purposes of further extending the Long Stop Date to 30 December 2016. Save and except for the aforesaid extension of the Long Stop Date, all other terms of the MOU remain unchanged.

By order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises (i) five executive Directors, namely, Mr. Zhang Tiewei, Mr. Chen Hui, Mr. Li Bin, Mr. Xu Kaiying and Mr. Wang Xiong, (ii) two non-executive Directors, namely, Mr. He Darong and Mr. Pang Haoquan, and (iii) four independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.