日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Success Finance Group Holdings Limited
Date Submitted	03/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03623</u> Descrip	otion :	Ordinary sha	ares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	800,000,000	0.01	8,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	0.01	8,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	capital
	No. of ordinary shares	Par value (State currency)	capital

2. Preference Shares

Stock code :	<u>N/A</u> Descriptic		ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedin	g month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decrea	se)			-	
Balance at close	of the mor	th		·	

Total authorised share capital at the end of the month (*HK*\$):

8,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	543,013,624	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	543,013,624	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri				thereto as at close of
approval date	•				-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
share option						
scheme						
adopted on						
(18/10/ 2013)						
Ordinary	N/A	N/A	N/A	N/A	N/A	6,473,000
shares	1.077					
(Note 1)						
2. Post-IPO						
share option						
scheme						
adopted on						
(18/10/ 2013)						
Ordinary	N1/A	N1/A	N1/A	N1/A	N1/A	0 705 400
shares	N/A	N/A	N/A	N/A	N/A	6,725,400
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordina	ary shares)	N/A	
				ice shares)	N/A	
			(C	ther class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	· · · · ·					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 - -			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/ /)	_			
<u>4.</u>						
(/ /)				· ·		
Stock code (if listed)	_		-			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	I D (Ordir		N/A	
		TOLA		nary shares) nce shares)	N/A N/A	-
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of Convertible Bonds under General						
Mandate on 1 February						
- Mandato on Probladiy						
2018 Ote also as de (if liste al)	<u> </u>	64,000,000	0	64,000,000	0	58,715,576
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
	IK\$1.09 per sha	re				
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,	/				
<u>Stock code (if listed)</u>						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	(/				
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/				
Otople and of the test				·		
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		<u>/</u>	otal C. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N1/A		
Ζ.	Ν/Α		
	shares (Note 1)		
3.	_N/A		
	shares (Note 1)		
	Total D (Ordinary above)	N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
		IN/A	

Oth	ner Movements	in Issued Sha	ire Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)		,		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			-	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/nin/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
	201100 10000			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)		,	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ounoney.	EGM approval date: (dd/mm/yyyy)	(/ /)		
				、			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Glass of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A
10. Other (Please specify) At price : State (Please specify) At price : State currency (/ / Bissue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
Total E. (Ordir shar (Preference shar (Other cla	res) <u>N/A</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Li Bin

Title: <u>Chief Executive Officer and Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.