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## **China Success Finance Group Holdings Limited**

**中國金融發展（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3623)**

### **CONVERSION OF CONVERTIBLE BONDS**

Reference are made to the announcements of China Success Finance Group Holdings Limited (the “**Company**”) dated 24 November 2021, 24 September 2021, 28 January 2021, 13 November 2020, 11 January 2019, 31 December 2018, 27 December 2018, 1 February 2018 and 25 January 2018 (the “**Announcements**”) in respect of the Convertible Bonds. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

### **CONVERSION OF CONVERTIBLE BONDS**

On 18 January 2022, the Company received a conversion notice from Chance Talent Management Limited (the “**Purchaser**”), which is indirectly and wholly-owned by CCB International (Holdings) Limited, in respect of partial conversion of the Convertible Bonds in an aggregate principal amount of HK\$5,000,000 at the conversion price of HK\$1.09 per Share (the “**Conversion**”).

As a result of the Conversion, the Company allotted and issued a total of 4,587,156 Conversion Shares (the “**Conversion Shares**”) to the Purchaser, representing approximately 0.84% of the number of issued Shares as enlarged by the allotment and issue of the Conversion Shares. The Conversion Shares rank *pari passu* with all the existing Shares as at the date of allotment and among themselves in all respects. The aggregate outstanding principal amount of the Convertible Bonds will be reduced to HK\$59,000,000 immediately after the Conversion. The issued share capital of the Company has been increased to 547,600,780 Shares upon allotment and issue of the Conversion Shares.

By order of the Board  
**China Success Finance Group Holdings Limited**  
**Zhang Tiewei**  
*Chairman and Executive Director*

Hong Kong, 18 January 2022

*As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.*