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**China Success Finance Group Holdings Limited**

**中國金融發展（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3623)**

**VOLUNTARY ANNOUNCEMENT IN RELATION TO  
THE CONVERTIBLE BONDS**

This announcement is made by China Success Finance Group Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 18 January 2022, 24 November 2021, 24 September 2021, 28 January 2021, 13 November 2020, 11 January 2019, 31 December 2018, 27 December 2018, 1 February 2018 and 25 January 2018 (the “**Announcements**”) in respect of the Convertible Bonds. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company entered into the Subscription Agreement and subsequent Amendments with Chance Talent Management Limited (the “**Purchaser**”) , pursuant to which the Company has conditionally agreed to issue, and the Purchaser has conditionally agreed to subscribe for the Convertible Bonds in the aggregate principal amount of HK\$154,000,000. As of the date of this announcement, the aggregate outstanding principal amount of the Convertible Bonds is HK\$59,000,000 and the Convertible Bonds will mature on 31 January 2022. Upon maturity of the Convertible Bonds, the Company is required to redeem the outstanding Convertible Bonds and settle the outstanding principal amount together with interests and fees payable to the Purchaser.

The Company has been in discussion with the Purchaser regarding the development of the Convertible Bonds and to further amend its terms and conditions. The Company has received confirmation from the Purchaser that they have no intention to take any action with regards to the Convertible Bonds until discussions on the amended terms and conditions is completed.

Further announcement(s) in relation to the latest developments with the Convertible Bonds will be made by the Company as and when appropriate.

By order of the Board

**China Success Finance Group Holdings Limited**

**Zhang Tiewei**

*Chairman and Executive Director*

Hong Kong, 28 January 2022

*As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.*