China Success Finance Group Holdings Limited
中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

SUPPLEMENTAL ANNOUNCEMENT TO 2025 ANNUAL REPORT

Reference is made to the 2025 annual report ("**2025 Annual Report**") of China Success Finance Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the twelve months ended 31 December 2025 ("**FY2025**"). Unless otherwise defined, definitions used herein shall have the same meaning as in the 2025 Annual Report.

BUSINESS REVIEW AND PROSPECTS

Financial Services Business

The Company would like to provide a review on the Financial Services Business in FY2025 as follows:

- Amid a sluggish macroeconomic environment and muted financing demand across the real economy in FY2025, the net revenue of Financial Services Business decreased by 42.23% to approximately RMB9.48 million (FY2024: approximately RMB16.41 million).
- For the existing guarantee business, net guarantee fee income shrank amid sharp declines in transaction volumes, notwithstanding the Group's initiatives to cut service charges further. While the electronic tender guarantee business launched in FY2025 remained in the market cultivation stage and therefore did not contribute to revenue of the business.
- Non-guarantee income registered growth, yet the increase was limited and could not offset the decline in guarantee businesses.

The Group will uphold the principle of "Risk First, Business Second" and maintain a low-risk, low-return strategy in the Financial Services in FY2026:

- Regarding the guarantee business, the Group will optimise product design and service processes to provide standardized, low-risk guarantees under strict risk control. As for the electronic tender guarantee business, the Group will prudently adjust its expansion strategy and will only gradually scale up the business once the market and business model have matured.

- For the operations, the Group will continuously optimise the risk control system, strengthen compliance and debt collection, strictly control operating costs, and closely monitor industry and policy developments.

In light of the business model of Financial Services, the Group confirms that its existing working capital is sufficient to support current operations and that no substantial additional funding is needed for the time being.

Market Hog Business

The Company would like to provide a review in FY2025 on Market Hog Business as follows:

- The Group transitioned Market Hog Business from sales of market hogs to providing hog breeding services in the second half of 2024. The revenue generated from both business models hinges on the breeding scale of the farm. As the breeding scale expanded in FY2025 compared with FY2024, net revenue of the Market Hog Business in FY2025 increased by 43.98% to approximately RMB9.69 million as compared to FY2024 (FY2024: approximately RMB6.73 million).
- The hog breeding industry in Mainland China was characterized by ample supply and downward pressure on hog prices. Retail prices of hog and pork continued to decline, which reduced the per-head breeding service income of the Group.
- The marketing cycle was prolonged due to partners deferring sales and extending the production cycle. This resulted in a longer on-farm feeding period, which adversely affected hog survival rates and reduced the proportion of hogs qualifying for service fee settlement.

The business plan of the Market Hog Business for FY2026 is as follows:

- Given the current landscape of the hog breeding industry, the Group will continue with its hog breeding services in FY2026.
- The Group will ensure a high survival rate and stabilize breeding scale by optimizing production processes and epidemic prevention, shortening batch intervals, and solidifying partnerships.
- In addition, the Group is evaluating the possibility of generating additional revenue by improving the utilisation efficiency of existing assets.

Working capital requirements for the Market Hog Business are mainly funded by operating cash flow and interest-free loans from shareholders of the operating entity. The Group will deploy funds prudently to ensure stable operations.

Energy Storage Business

The Company would like to provide a review in FY2025 on Energy Storage Business as follows:

- Primarily due to intense competition within the energy storage system market in South Africa, revenue from Energy Storage Business decreased by 44.96% to approximately RMB22.81 million as compared to FY2024 (approximately RMB41.44 million).

- Gross profit of Energy Storage Business increased, primarily driven by a strategic shift towards higher-margin regions, the optimization of regional sales channels, and the successful launch of premium new products.
- The Group has accelerated the pace of development in Northern Europe and the United Kingdom, aligning with local market demands, product adaptation and market channel construction. The Group made income in such markets by developing new products, such as shore-power charging station products for marine vessels and core products for high-voltage battery systems.
- In Australia, demand for residential energy storage products was strong. Leveraging its cost control and product pricing advantages, together with supportive local policies, the Group has accumulated a significant number of confirmed orders.

The Business Plan for the Energy Storage Business for FY2026 is as follows:

- The Group will seek to consolidate its market share in South Africa by developing solutions to address the country's power instability issues and extreme heat conditions.
- In Australia, the Group will accelerate the rollout of residential energy storage products in alignment with local subsidy policies. By leveraging high-quality local distributor resources, the Group will tailor products to regional needs, particularly for the predominantly coastal population. Concurrently, the Group will advance commercial and industrial solutions to serve local enterprises with heavy energy demands.
- In the Nordic market, the Group will continue to steadily advance its regional business layout, deepen collaboration with local partners, and expand its market presence, while actively exploring opportunities in other European countries. Specifically, the Group will actively explore new application scenarios, such as integrating small farms and golf courses with virtual power plants (VPPs) to effectively reduce their electricity costs.
- The Group will continue to optimise its product portfolio and market strategies in line with industry trends. Leveraging the capabilities of its professional operations team, the Group will proactively respond to industry competition and market changes, steadily advance the coordinated development of its energy storage business and related extended businesses, and strive to achieve steady growth in each regional market.

Driven by the growing demand for energy, the Group will position the Energy Storage Business as its top strategic priority in FY2026.

The Group confirms that its existing working capital for Energy Storage Business is sufficient to support current operations. The Group will consider debt or equity financing at an appropriate time to support operational needs for future development. Such financing will take into account market conditions, costs and shareholders' interests.

RWA Business

As for the RWA business, due to relevant policy restrictions, the RWA project has not made further progress since the previous disclosure.

Save for the matters disclosed herein, all other information set out in the 2025 Annual Report remains unchanged. This announcement does not alter any disclosures contained in the 2025 Annual Report.

By order of the Board
China Success Finance Group Holdings Limited
Zhang Tiewei
Chairman and Executive Director

Hong Kong, 20 July 2026

As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Xu Kaiying, Mr. Li Bin, Ms. Dai Jing and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.