China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

PROFIT WARNING

This announcement is made by China Success Finance Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 June 2026 (the "**Reporting Period**") and information currently available to the Board, the Group expects its net revenue for the Reporting Period to record a significant increase in the range of 485% to 495% as compared to the same period of last year, i.e. the six months ended 30 June 2025 (the "**Last Period**") and the loss for the Reporting Period to record a significant increase by 790% to 800% as compared to the Last Period.

The significant increase of net revenue for the Reporting Period was mainly attributable to revenue from energy storage business has significantly increased to approximately RMB 54.4 million in the Reporting Period, which already surpassed the revenue of the same business for the year ended 31 December 2025 amounting to approximately RMB 22.8 million. This was primarily driven by the strong demand in the overseas energy storage system market, as the Group actively expanded its presence in overseas energy storage system markets, lead to growth in sales of energy storage systems in South Africa, Australia, and Northern Europe in the Reporting Period.

The significant increase in the Group's loss for the Reporting Period was mainly due to: (i) a significant amount of impairment losses on property, plant, and equipment were recognized during the Reporting Period; and (ii) the Group has provided additional impairment loss for interests in associates in the Reporting Period.

Moving forward, the Group will position the energy storage business as the top strategic core, continuing to deepen its presence in key markets such as South Africa, Australia, and Northern Europe, while further consolidating its competitive advantages in each region. In the financial services sector, the Group will adhere to the principle of "Risk First, Business Second" and prudently advance business development. Concurrently, it will steadily expand its market hog business, providing customers with efficient and reliable hog breeding services. On this basis, the Group will fully leverage the synergistic effects among its businesses, enhance operational resilience through a diversified portfolio, and drive high-quality, sustainable development.

The information contained in this announcement is based on the preliminary assessment by the Board of the unaudited management accounts of the Group for the Reporting Period and the information currently available to the Board. The Group is in the process of finalizing its interim results for the Reporting Period. Actual financial results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the announcement of the Company in relation to its financial results for the Reporting Period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Success Finance Group Holdings Limited
Xu Kaiying
Chairman and Executive Director

Hong Kong, 21 August 2026

As at the date of this announcement, the Board comprises (i) four executive directors, namely, Mr. Xu Kaiying, Mr. Li Bin, Ms. Dai Jing and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.