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China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

**SUPPLEMENTAL ANNOUNCEMENT
ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2025**

References are made to the announcements of China Success Finance Group Holdings Limited (the “**Company**”) dated 2 May 2025, 9 May 2025, 26 May 2025 and 28 August 2025 (the “**Announcements**”) in relation to subscription matters and allocation of up to 77,000,000 new shares under the General Mandate (the “**Placing in May 2025**”) and the annual report of the Company for the year ended 31 December 2025 published on 27 April 2026 (the “**2025 Annual Report**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Placing Announcements.

The purpose of this announcement is to provide shareholders of the Company and the investing public with further details on the 2025 Annual Report regarding the actual use of the net proceeds from the Placing in May 2025.

Use of proceeds

On 26 May 2025, the Company placed a total of 77,000,000 Placing Shares under general mandate, at the placing price of HK\$0.7 per Placing Share and the total proceeds from the Placing were HK\$53,900,000. The net proceeds, after deducting the placing commission and other related expenses and professional fee of HK\$539,000, from the Placing amounted to HK\$53,361,000, which were intended to use for (i) approximately HK\$7.8 million for the payment of the cash consideration of the Subscription; (ii) approximately HK\$35.56 million for the repayment of existing loans and outstanding payments of the Group; and (iii) approximately HK\$10 million as general working capital for the Group.

As of 30 June 2026, the amount has been fully utilized, an analysis of the planned amount utilized is set out below:

The intended use of the proceeds from the Placing	Planned allocation (HK\$ million)	Actual use as of 30 June 2025 (HK\$ million)	Unutilized proceeds from the Placing as at 30 June 2025 (HK\$ million)	Actual use from 1 July 2025 to 31 December 2025 (HK\$ million)	Unutilized proceeds from the Placing as at 31 December 2025 (HK\$ million)	Actual use from 1 January 2026 to 30 June 2026 (HK\$ million)	Unutilized proceeds from the Placing as at 30 June 2026 (HK\$ million)	Expected timeline for the unutilized placing proceeds
-For the payment of the cash consideration of the subscription of exchangeable bonds	7.8	7.8	-	-	-	-	-	N/A
-For the repayment of existing loans and outstanding payments of the Group	35.6	30.4	5.2	3.2	2.0	2.0	-	N/A
-As general working capital for the Group	10.0	5.5	4.5	4.5	-	-	-	N/A
Total	53.4	43.7	9.7	7.7	2.0	2.0	-	

The supplemental information provided in this announcement does not affect other information contained in the 2025 Annual Report and save as disclosed above, the contents of the 2025 Annual Report remain unchanged.

By order of the Board
China Success Finance Group Holdings Limited
Xu Kaiying
Chairman and Executive Director

Hong Kong, 2 October 2026

As at the date of this announcement, the Board comprises (i) four executive directors, namely, Mr. Xu Kaiying, Mr. Li Bin, Ms. Dai Jing and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.